CERTIFICATE BY PRACTICING COMPANY SECRETARY

Date: July 02, 2024

To,
**The Chief General Manager
Listing Operation,
BSE Limited,**
20th Floor, P.J.Towers,
Dalal Street, Mumbai-400001.

To,
**Manager - Listing Compliance
National Stock Exchange of India Limited**
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E), Mumbai - 400 051
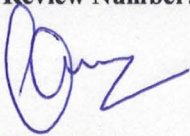
Dear Sir,

Sub: Application for listing of 27,000 equity shares issued at the price of Rs. 10 per share under Zodiac Energy Limited Employee Stock Option Scheme 2023

We, M/s. SCS & Co LLP, Practicing Company secretary have verified the relevant records and documents of Zodiac Energy Limited with respect to the captioned allotment under the Zodiac Energy Limited Employee Stock Option Scheme 2023 and certify that the company has realized the Application/ Allotment Money aggregating to Rs. 2,70,000/- from the bank account of the respective allottees against the allotment of 27,000 equity shares on or before June 20, 2024 and there is no circulation of funds or mere passing of book entries in this regard.

We further confirm that company is in compliance with the requirements of Companies Act, 2013 and SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, and relevant documents, including records of Bank Account Statements regarding subscription money received from allottee's respective banks accounts, are maintained by the issuer.

This certificate is addressed to BSE Limited and National Stock Exchange of India Limited pursuant to requirement of checklist of Listing approval of the exchanges. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For, SCS and Co. LLP
Company Secretaries
Firm Registration Number:- L2020GJ008700
Peer Review Number:- 5333/2023

Anjali Sangtani
Partner
M. No. A41942, COP:- 23630
UDIN:- A041942F000647701

Date:- July 02, 2024
Place:- Ahmedabad

SCS and Co. LLP, a Limited Liability Partnership with LLP Identity No. AAV-1091
Firm Registration Number: - L2020GJ008700, Peer Review No. 5333/2023
Regd. Office:- Office No. B- 1310, Thirteenth floor, "Shilp Corporate Park" Rajpath Rangoli Road, Thaltej, Ahmedabad, 380054.
T: 079-40051702, Email:-scsandcollp@gmail.com Website: www.scsandcollp.com